

Frost & Sullivan Market Engineering

FILE DESCRIPTION

Frost & Sullivan Market Engineering contains in-depth analyses and forecasts of market trends in 11 industries. Each industry-specific report within the database contains five-year forecasts of market size by product category and end-user application. Marketing and distribution strategies are discussed, and assessments of the competitive and legislative environment are also provided. European, U.S., and worldwide studies are organized by geographic region and include an Executive Summary, Introduction, Scope and Methodology, Technical Review, Current Product Characteristics, End-user/Application Analysis, Competitor Market Shares and Profiles, Five-Year and Interim Forecast by Major National Market, Product Group and End-user/Application, Trends and Opportunities, and company names and addresses.

Market Engineering reports are based on a market measurement system founded on engineering principles. Evaluations and forecasts are formed on a vast number of measurements, some of which are listed below:

- Customer saturation
- Market size and growth
- Number of competitors and products
- Patent applications
- Venture capital ownership interest
- Installed base
- Price sensitivity
- Customer understanding
- Replacement rate
- Brand recognition
- R&D/Sales
- Marketing/Sales
- Number of Customers

SUBJECT COVERAGE

- Aerospace & Defense
- Automotive
- Chemicals & Materials
- Electronics & Semiconductors
- Environment & Energy
- Healthcare
- Industrial
- Information Technology
- Pharmaceuticals
- Telecommunications
- Transportation

TIPS

USE FILE 767

to track the latest market trends and forecasts in 11 major sectors.

USE DIALOGWEB,

DIALOGLINK5, or DIALOGClassic to view images imbedded in reports.

EXPAND MT=

to see a complete list of reports included in the file.

USE SF=TABLE

to locate records that contain tables or exhibits.

USE CO=

to locate a company name mentioned in an individual report.

USE REPORT TITLES

to gather all records together for an individual report.

DIALOG FILE DATA

Inclusive Dates: January 1998 to the present

Update Frequency: Monthly

File Size: 681,144 records as of July 2008

CONTACT

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SAMPLE RECORD

01400215 Report ID: M0E2

/TI Revenue Forecasts

/MT,MT= Main Title: Opportunities for Bioinformatics in European Drug Discovery Markets

CH= Chapter: Geographic Trends
 SE= Section: UK Bioinformatics Market
 CS= Source: Market Engineering Research (MK)
 PY= Pub. Year: 2007
 PD= Pub. Date: 20070425
 Telephone: US (415) 961-1000; London 071 730 3438
 WD= Word Count: 126 (1 pp.)
 LA= Language: English

/TX Text:
 Figure 9-1 and Chart 9.12 show the revenue forecasts for the bioinformatics market in the United Kingdom from 2006 to 2013. The UK bioinformatics market was estimated to be worth \$105.8 million in 2006 and is expected to grow at a CAGR of 14.5 per cent during the period 2006-2013.

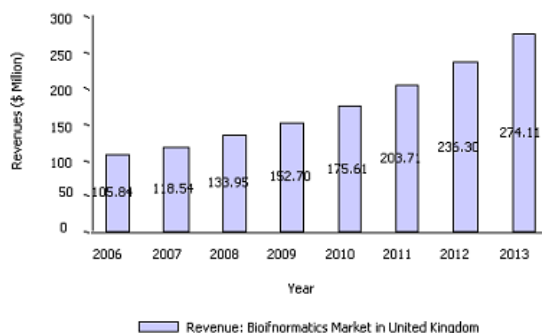
The key factors that account for the rapid growth in this market include the huge R&D investments by the government, which is even higher than the total private Biotech R&D investments. The government R&D investment in biotechnology in 2006 was \$1,751.7 million. The United Kingdom also accounts for nearly one third of the total European pharmaceutical R&D investment. It is expected that the Bioinformatics market in the United Kingdom would reach \$274.1 million in 2013.

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Revenue Forecasts

Main Title: Opportunities for Bioinformatics in European

Opportunities for Bioinformatics in Drug Discovery Market: Revenue Forecasts (United Kingdom), 2006-2013



THIS IS THE FULL-TEXT.

SF= Features: Chart; Figure; Image
 RG=,RC= Region Name/Code: Europe (RG03)
 /CN,CN=,CC= Country Nms/Codes: Finland (RG0309); France (RG0310); Germany (RG0311); Italy (RG0316); Netherlands (RG0323); Spain (RG0331); Sweden (RG0332); Switzerland (RG0333); United Kingdom (RG0336)
 MN=,MC= Mkt Names/Codes: Healthcare (HC)
 /DE,IN=,IC= Ind Names/Codes: Pharmaceuticals (HC01); Drug Discovery Technologies (HC05); Healthcare Information Technologies (HC07); Biotechnology (HC08)

SAMPLE RECORD (cont'd)

/DE,IN=,IC= Ind Sbsect Nms/Cds: Biotech-General-Others (HC0801)
 Attachments: 98167658-chart 9.12.gif

SAMPLE REPORT TITLES

? s hospital(w)information(w)systems
 13611 HOSPITAL
 63063 INFORMATION
 147847 SYSTEMS
 S1 809 HOSPITAL(W)INFORMATION(W)SYSTEMS
 ? report s1/titles
 DIALOG(R) ONLINE TABLE OF CONTENTS
 LIST OF REPORT TITLES

ITEM NUMBER, MAIN TITLE

- 1 NORTH AMERICAN ECG AND CARDIAC MONITORING PRODUCTS MARKETS
 F0767: Frost & Sullivan
 April 2007/87 records
- 2 U.S. DIABETES IN VITRO DIAGNOSTICS MARKETS
 F0767: Frost & Sullivan
 April 2007/85 records
- 3 U.S. NEONATAL INFORMATION SYSTEMS MARKETS
 F0767: Frost & Sullivan
 April 2007/59 records
- 4 NORTH AMERICAN HEALTHCARE UPS MARKETS
 F0767: Frost & Sullivan
 March 2007/54 records

Enter one item number, P for next page, or EXIT to leave TITLES:

? 2

Enter (S)ection Headings only, (C)omplete table of contents,
 M to return to Main Menu Listing or EXIT to leave TITLES:

? c

DIALOG(R) F0767: Frost & Sullivan
 Table of Contents

Main Title: U.S. DIABETES IN VITRO DIAGNOSTICS MARKETS
 Date: April 2007

EXECUTIVE SUMMARY

- 1 Market Overview: Introduction; AN=01306576

TOTAL DIABETES IN VITRO DIAGNOSTICS MARKETS

- 2 Market Overview: Introduction; AN=01306577
- 3 Market Overview: Research Methodology; Market Engineering Analysis
 AN=01306578
- 4 Total Diabetes Diagnostics Market: Market Engineering Measurements
 (U.S.), 2006 (Chart 2.1); AN=01306579
- 5 Market Overview: Market Engineering Analysis: Market Age: Definition of
 Measurement; Measurement: Current Market Size: Definition of
 Measurement; Measurement; AN=01306580
 (. . .)

SEARCH OPTIONS

BASIC INDEX

SEARCH SUFFIX	DISPLAY CODE	FIELD NAME	INDEXING	SELECT EXAMPLES
—	—	All Basic Index Fields	Word	S BIOINFORMATICS(W)MARKET
/CN	CN	Country Name ¹	Word	S FINLAND/CN
/DE	DE	Industry Description	Word	S PHARMACEUTICALS/DE
/MT	MT	Main Title ¹	Word	S OPPORTUNITIES(1W)BIOINFORMATICS/MT
/TI	TI	Section and Subtitle	Word	S REVENUE(W)FORECASTS/TI
/TX	TX	Text	Word	S UK(W)BIOINFORMATICS/TX

¹ Searchable in the Basic Index and in the Additional Indexes.

ADDITIONAL INDEXES

SEARCH PREFIX	DISPLAY CODE	FIELD NAME	INDEXING	SELECT EXAMPLES
—	AZ	DIALOG Accession Number		
CC=	CC	Country Code ²	Phrase	S CC=RG0336
CH=	CH	Chapter Name ²	Phrase	S CH=GEOGRAPHIC TRENDS
CN=	CN	Country Name ¹	Phrase	S CN=UNITED KINGDOM
CS=	CS	Source of Data	Phrase	S CS=MARKET ENGINEERING?
IC=	IC	Industry Code ²	Phrase	S IC=HC01
IN=	IN	Industry Description	Phrase	S IN=DRUG DISCOVERY?
LA=	LA	Language	Phrase	S LA=ENGLISH
MC=	MC	Market Code ²	Phrase	S MC=HC
MN=	MN	Market Name ²	Phrase	S MN=HEALTHCARE
MT=	MT	Main Title ¹	Phrase	S MT=OPPORTUNITIES FOR BIOINFORMATICS?
PD=	PD	Publication Date	Phrase	S PD=20070425
PY=	PY	Publication Year	Phrase	S PY=2007
RC=	RC	Region Code ²	Phrase	S RC=RG0336
RG=	RG	Region Name ²	Phrase	S RG=EUROPE
SE=	SE	Section Name	Phrase	S SE=UK BIOINFORMATICS MARKET?
SF=	SF	Special Feature	Phrase	S SF=CHART
UD=	—	Update	Phrase	S UD=9999
WD=	WD	Word Count ³	Phrase	S WD=300:400

² Present for records added June 2007 and later.

³ For searching, numbers are rounded down to the two left-most significant digits. Use numeric operators (>, <, >=, <=) to search a range of values.

SPECIAL FEATURES

For command descriptions, enter HELP LIMIT, HELP SORT, HELP RANK online.

LIMIT	/NONUS -- Report does not have a U.S. focus /USA -- Report focuses on U.S. /YYYY -- Publication Year	S S3/NONUS S S3/USA S S2/2007
SORT	AN, CN, CS, IN, MT, PD, PY, SE, TI, WD	SORT S1/ALL/TI PRINT S5/5/1-24/PD,D
RANK	All phrase- and numeric-indexed fields in the Additional Indexes can be ranked.	RANK IN S3

PREDEFINED FORMAT OPTIONS

NO.	DIALOGWEB FORMAT	RECORD CONTENT
1	--	DIALOG Accession Number
2	--	Full Record except Text
3	Medium	Bibliographic Citation
5	Long	Full Record
6	Free	Main Title, Title, Publication Date, Section Name, and Word Count
8	--	Main Title, Title, Publication Date, Section Name, Country Name, Company Name, Word Count, and Indexing
9	Full	Full Record
K	--	KWIC (Key Word In Context) displays a window of text; may be used alone or with other formats

OTHER OUTPUT OPTIONS

For an explanation, enter HELP TYPE, HELP PREFORM, HELP UDF, HELP TAG online.

REPORT TITLES	All records comprising a report can be grouped together with the REPORT TITLES command.	REPORT S2/TITLES
USER DEFINED FORMATS	User-defined formats can be specified using the display codes indicated in the Search Options tables.	TYPE S3/MT,TI/1-5
TAG	TAG can be used for tagged fields.	TYPE S3/5/1-10 TAG
DIRECT RECORD ACCESS	DIALOG Accession Number	TYPE 00000105/8 DISPLAY 0000483/TI,MT PRINT 00001964/9