

Bond Buyer Full Text

FILE DESCRIPTION

Bond Buyer Full Text corresponds to the printed publication, *The Bond Buyer*. The newspapers specialize in the fixed-income investment market and are considered the authoritative sources of information for the municipal bond community in the U.S. Essential daily coverage of government and Treasury securities, financial futures, corporate bonds, and mortgage securities is provided. Extensive coverage of U.S. Congressional actions, worldwide monetary and fiscal policies, and regulatory changes relating to the bond industry is included. Bond Buyer Full Text also lists planned bond issues, bond calls and redemptions, and results of bond sales.

Also included in the file are:

- *Credit Markets* (3/86 - 12/88)
- *Muniweek* (1/89 - 5/92)

SUBJECT COVERAGE

Bond Buyer Full Text provides articles, data, and other information on every aspect of the bond market, including essential data on:

- planned bond issues
- results of bond sales
- detailed articles on federal laws
- regulations affecting tax-exempt financing, IRS rulings, Treasury Department borrowings
- a complete record of municipal authorities borrowings

Complete coverage is given to the tax-exempt market. Taxable fixed-income sources are also covered.

TIPS

USE FILE 626

to search for complete text articles from the Bond Buyer.

USE AT=TABLE

to find articles having tabular data.

USE /CO OR CO=

to find articles about specific companies.

DIALOG FILE DATA

Inclusive Dates: November 1981 to April 2008

Update Frequency:

Closed Current records in 989 and 990

File Size: 315,052 records as of April 2008

CONTACT

BOND BUYER FULL TEXT is produced by American Banker-Bond Buyer. Questions concerning file content should be directed to:

American Banker-Bond Buyer

Database Services

One State Street Plaza

New York, NY 10004

Phone: 212-943-6303 (in New York)

Toll Free: 800-356-4763

Telex: 421768

SAMPLE RECORD

DIALOG(R)File 626:Bond Buyer Full Text
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0086157

/TI Results of Negotiated Bond Sales

SF=, PD=, PY=, PG=

The Bond Buyer - January 12, 1988; Pg. 17(149); Vol. 283, No. 27803

AT= Article Type: Table
Word Count: 1,167

BY= BYLINE:

Compiled by Ethel Chamberlain, Asst Manager and Catherine Fitzpatrick

TEXT:
ILLINOIS

/TX

Glen Ellyn, Ill., Jan. 11 - \$5,000,000 - General obligation corporate purpose (Bank Qualified) bonds, Series 1988, dated Feb. 1, 1988, due Jan. 1, 1991 to 2008.

Purchased by a syndicate headed by Northern Trust Co., Chicago, as 8 1/2s, 8.60s (92-95), 6.80s, 6.70s, 6.80s, 6.90s, 7s, 7.10s, 7.20s, 7.30s, 7 1/2s and 7.60s (05-08), at 100.00044, NIC 7.4431%.

L.O.: Katten, Muchin and Zavis (Borge and Pitt), Chicago.

Reoffered at 6.00, 6.10, 6.20, 6.35, 6.50, 6.60, 6.70, 6.80, 6.90, 7.00, 7.10, 7.20, 7.35, 7.50, 7.60, 7.65 and 7.70 (07-08).

Concessions: 3/8 (91-03) and 1/2 (04-08).

Other members of the syndicate were: Dain Bosworth Inc., Robert W. Baird & Co., Inc. and Masterson & Co.

Other bidders were:

Harris Trust & Savings Bank, Chicago, Bear, Stearns & Co., Inc., Centerre Bank, N.A., St. Louis (Co-managers), Marine Bank, N.A., Milwaukee, Cowen & Co., Channer Newman Securities Co. Division of the Illinois Co., Cronin & Co., Columbian Securities Inc. and Security Corporation of Iowa, 100.0011, for 8.70s, 7s, 6.70s, 6.80s, 7.10s, 7.20s, 7.30s, 7.40s, 7 1/2s and 7.60s, NIC 7.4720%.

Dean Witter Reynolds Inc., Drexel Burnham Lambert Inc., Prudential Bache Capital Funding, Shearson Lehman Brothers Inc., Smith Barney, Harris Upham & Co., Inc. (Co-managers) and First Tennessee Bank, N.A., Memphis, 100.00, for 8 1/4s, 8s, 6.80s, 6.90s, 7s, 7.10s, 7.20s, 7.30s, 7.40s, 7 1/2s, 7.60s and 7.70s, NIC 7.5144%.

First National Bank of Chicago, Hutchinson, Shockey, Erley & Co., Mercantile Bank, N.A., St. Louis, Van Kampen Merritt Inc. and America National Bank, Chicago, 100.007685, for 8.70s, 8 1/2s, 6.70s, 6.80s, 6.90s, 7s, 7.10s, 7.20s, 7.30s, 7.40s, 7 1/2s, 7.60s, 7.70s, 7 3/4s and 7.80s, NIC 7.5326%.

Merrill Lynch Capital Markets (alone), 100.00, for 8 3/4s, 6.90s, 7s, 7.10s, 7.20s, 7.30s, 7.40s and 7 1/2s, NIC 7.539%.

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/TX

MINNESOTA

Mounds View, Minn., Jan. 11 - \$6,000,000 - General obligation tax increment (Taxable) bonds, Series 1988A, dated Feb. 1, 1988, due Feb. 1, 1992 to 2003.

Purchased by Miller Securities, Inc., Dain Bosworth Inc. and Cronin & Co., Inc. (Co-managers) no other members, as 8 3/4s, 9s, 9.10s, 9.20s, 9.30s, 9.40s, 9 1/2s, 9.60s, 9.65s, 9.70s, 9 3/4s and 9.80s, at 98.50, NIC 9.7502%.

L.O.: Holmes and Graven, Minneapolis.
Reoffered at par.

SAMPLE RECORD (cont'd)

Concessions: 3/8 (92-99) and 1/2 (2000-03).

Other bidders were:

A group headed by FBS Capital Markets Group, Minneapolis and Piper, Jaffray & Hopwood Inc., in association with a group headed by Norwest Investment Services, Inc., 98.60, for 8 3/4s, 8.90s, 9.10s, 9 1/4s, 9.40s, 9 1/2s, 9.60s, 9 3/4s, 9.90s and 10s, NIC 9.9172%.

Other members of the FBS Capital Markets Group were: American National Bank & Trust Co., St. Paul, Juran & Moody, Inc., Allison-Williams Co., Robert W. Baird & Co., Incorporated and Miller & Schroeder Financial, Inc.

Other members of the Norwest Investment Services group were: Dougherty, Dawkins, Strand & Yost, Inc., Marquette National Bank, Minneapolis, Moore, Juran and Co., Inc. and M. H. Novick & Co., Inc.

Clayton Brown & Associates, Inc., Blunt, Ellis & Loewi Inc. and Griffin, Kubik, Stephens & Thompson, Inc. (Co-managers) no other members, 98.55165, for 8.70s, 8.90s, 9.10s, 9 1/4s, 9.40s, 9 1/2s, 9.70s, 9.80s, 9.90s and 10s, NIC 9.947982%.

Smith Barney, Harris Upham & Co., Inc., Dean Witter Reynolds Inc., Shearson Lehman Brothers Inc. and Prudential-Bache Capital Funding (Co-managers) no other member, 98.52, for 9s, 9.20s, 9.35s, 9 1/2s, 9.65s, 9 3/4s, 10s, 10.10s, 10.15s, 10.20s and 10 1/4s, NIC 10.16437%.

First Boston Corp. (alone), 98.85, for 9.10s, 9.30s, 9 1/2s, 9.70s, 9.80s, 9.90s, 9.95s, 10.05s, 10.10s, 10.15s, 10.20s and 10 1/4s, NIC 10.1718%.

SEARCH OPTIONS

BASIC INDEX

| SEARCH SUFFIX | DISPLAY CODE | FIELD NAME | INDEXING | SELECT EXAMPLES |
|---------------|--------------|---------------------------|----------|---------------------------------|
| — | — | All Basic Index Fields | Word | S BOND(W)SALES |
| /CN | CN | Caption | Word | S PHOTO?(S)CLARKE/CN |
| /CO | CO | Company Name ¹ | Word | S BOND (W) FINANCE/CO |
| /SH | SH | Section Heading | Word | S TREASURY(W)SECURITIES/SH |
| /TI | TI | Title | Word | S NEGOTIATED(W)BOND(W)SALE?/TI |
| /TX | TX | Text | Word | S NORTHERN(W)TRUST(S)CHICAGO/TX |

¹ Searchable in the Basic Index and in the Additional Indexes.

Bond Buyer Full Text

ADDITIONAL INDEXES

| SEARCH PREFIX | DISPLAY CODE | FIELD NAME | INDEXING | SELECT EXAMPLES |
|---------------|--------------|---------------------------------|---------------|---|
| — | AN | DIALOG Accession Number | | |
| AT= | AT | Article Type ^{2,3} | Phrase | S AT=TABLE |
| BY= | BY | Byline | Word | S BY=(CATHERINE(1W)FITZPATRICK) |
| CO= | CO | Company Name ¹ | Phrase | S CO=BOND FINANCE |
| DL= | DL | Dateline | Word & Phrase | S DL=(SAN(W)FRANCISCO) S DL=SAN FRANCISCO, FEB. 25 |
| JN= | JN | Journal Name | Phrase | S JN=BOND BUYER |
| PD= | PD | Publication Date | Phrase | S PD=19880112 |
| PG= | PG | Page Number ⁴ | Phrase | S PG=17 |
| PY= | PY | Publication Year | Phrase | S PY=1988 |
| SF= | SF | Subfile ² | Phrase | S SF=THE BOND BUYER |
| — | SO | Source Information ⁵ | | |
| UD= | — | Update | Phrase | S UD=9999 |
| — | WD | Word Count | | |

² EXPAND for a complete list of options, e.g., E AT=A.

⁴ Beginning page of article.

³ Starting with records added to the database in March 1986.

⁵ Includes Subfile, Publication Date, Volume, Page Number, and Issue Number.

SPECIAL FEATURES

For command descriptions, enter HELP LIMIT, HELP SORT, HELP RANK, HELP CURRENT online.

| | | |
|----------------|---|---|
| LIMIT | / -- DIALOG Accession Number /YYYY -- Publication Year | S S3/0085946-9999999 S S5/1999 |
| SORT | PD, PY, TI | SORT S4/ALL/TI PRINT S5/3/1-24/TI/PD,D |
| RANK | All phrase- and numeric-indexed fields in the Additional Indexes can be ranked. | RANK AU S3 |
| CURRENT | Search only the most recent year plus one (CURRENT1) to five (CURRENT5) years. | B 626 CURRENT2 |

PREDEFINED FORMAT OPTIONS

| NO. | DIALOGWEB FORMAT | RECORD CONTENT |
|-----|------------------|---|
| 1 | -- | DIALOG Accession Number |
| 2 | -- | Full Record except Text |
| 3 | Medium | Bibliographic Citation |
| 5 | -- | Full Record |
| 6 | Short | Title and Publication Date |
| 7 | Long | Full Record except Indexing |
| 8 | Free | Title, Publication Date, Section Heading, and Word Count |
| 9 | Full | Full Record |
| K | -- | KWIC (Key Word In Context) displays a window of text; may be used alone or with other formats |

OTHER OUTPUT OPTIONS

For an explanation, enter HELP TYPE, HELP UDF, HELP TAG online.

| | | |
|-----------------------------|---|--|
| USER DEFINED FORMATS | User-defined formats may be specified using the display codes indicated in the Search Options tables. | TYPE S3/TI,PD/ALL |
| TAG | TAG may be used with tagged fields. | TYPE S4/5/1-5 TAG |
| DIRECT RECORD ACCESS | DIALOG Accession Number | TYPE 0086157/5 DISPLAY 00200704/TI PRINT 0009960/5 |

FOR ONLINE HELP:

See HELP FIELDS 626 for searchable fields; HELP FORMAT 626 for output formats; HELP LIMIT 626 for limits; HELP RATES 626 for cost information; HELP SORT 626 for sorts.