

TFSD Worldwide Mergers & Acquisitions

FILE DESCRIPTION

TFSD Worldwide Mergers & Acquisitions includes information on all partial, completed, or rumored transactions that involve a change in ownership of at least five percent. U.S. and international targets are covered in depth, for both public and private companies, with 60 data items available for each transaction.

SUBJECT COVERAGE

TFSD Worldwide Mergers & Acquisitions contains detailed descriptive data on target and acquirer companies, terms of the transactions, and advisor information, including:

- Target and Acquirer Profiles:
- Ticker Symbol
- SIC Codes
- Location
- Exchange
- Line of Business
- Revenues
- Deal Specifics:
- Transaction Amount
- Transaction Type
- Attitude
- Status
- Key Dates
- Acquisition Techniques (e.g., Tender Offer, LBO)
- Defensive Tactics (e.g., White Knight, Pacman)
- Sources of Funds
- Financial Information:
- Financial Advisors
- Fees
- Transaction Synopsis
- Consideration Description
- Common Share Information

TIPS

USE /CO OR CO=

to search for companies involved in M&A activity as either target or acquiring company.

USE /AQ OR AQ=

to search for acquiring companies.

USE /TG OR TG=

to search for target companies.

USE SC=

to search for companies involved in M&A activity by industry.

USE REPORT

to arrange output in easy-to-read tabular columns.

USE SYNOPSIS AND ADVISOR

preformatted reports for nicely formatted deal descriptions.

DIALOG FILE DATA

Inclusive Dates: 1981 to the present (domestic)
1985 to the present (international)

Update Frequency: Daily

File Size: 635,076 transactions as of July 2008

CONTACT

TFSD Worldwide Mergers & Acquisitions is produced by Thomson Financial Securities Data. Questions concerning file content should be directed to:

Thomson Financial Securities Data
2 Gateway Center
Newark, NJ 07102

Phone:

973-622-5200 (Please direct questions to the
DIALOG Support Desk)

Toll Free: 888-989-8373

Fax: 973-622-1421

SAMPLE RECORD

DIALOG(R) File 551:TFSD Worldwide M&A _(c) 1998 TFSD. All rts. reserv. _
 01693126 SDC NUMBER: 338625040
 TARGET COMPANY:

/TG, TG=, /CO, CO= Veba Fabrieken van Radiation en Ketels(Koninklijke Begemann Groep NV)
CY= Grobbendonk,
CN= Belgium

DN= DUNS NUMBER: 37-019-3732
CU= CUSIP NUMBER: 91824E
 PARENT CUSIP: 50048G

TC= COMPANY IS Subsidiary

PC=, SC=, /DE, /DT PRIMARY SIC CODE: 3433 Heating equipment
 DESCRIPTION OF BUSINESS:
 Manufacture top round radiators

SA= TOTAL REVENUE: 1,486.7 Mil Belgian Franc
 44.7 Mil U.S. Dollar
 ACQUIRER COMPANY:

/AQ, AQ=, /CO, CO= Barlo Group PLC
AY= Dublin 06,
AR= Ireland

DN= DUNS NUMBER: 21-970-7379
CU= CUSIP NUMBER: 06765E

QC= COMPANY IS Public

AP=, AC=, /DE, /DA PRIMARY SIC CODE: 3433 Heating equipment
AC= SECONDARY SIC CODES: 5074 Plumbing & heating equipment & supplies(hydronics)
 6719 Offices of holding companies, nec

DESCRIPTION OF BUSINESS:
 Manufacture and wholesale commercial radiators; holding company

AS= TOTAL REVENUE: 49.7 Mil Irish Punt
 75.2 Mil U.S. Dollar

PD=, PY= DEAL SPECIFICS:

 ANNOUNCEMENT DATE: 06/16/93
 FIRST OFFER DATE: 06/16/93

TR= TRANSACTION TYPE: Merger
DS= STATUS: Pending
AT= ATTITUDE: Friendly

DC= DEAL VALUE: 725.4 Mil Belgian Franc
DV= 21.3 Mil U.S. Dollar

UP= DATE OF RECORD CHANGE: 07/14/93

ADVISOR INFORMATION:

AF= ACQUIRER FINANCIAL ADVISOR: Goodbody Corporate
 KPMG SKC Corporate Finance Ltd

DEAL TERMS:

/AB Barlo Group (BG) agreed to acquire the entire share capital of Veba Fabrieken van Radiation en Ketels Voor Centrale Verwarming (VHR), a unit of Koninklijke Begemann Groep, for 725.36 Belgian francs (14.45 mil Irish punt/\$21.27 mil US) in cash.

EN= TECHNIQUES:
 Divestiture

SAMPLE RECORD (cont'd)

SOURCE OF DATA:
 Reuters Textline
 Financial Times of London
 Financial Times of London
 Regulatory News Service

* Codes show in **bold**

without a slash or equals sign are display-only codes

SEARCH OPTIONS

BASIC INDEX

SEARCH SUFFIX	DISPLAY CODE	REPORT (FIELD LENGTH)	FIELD NAME	INDEXING	SELECT EXAMPLES
—	—	—	All Basic Index Fields	Word	S HEATING(W)EQUIP?
/AB	AB	—	Deal Terms	Word	S TENDER(W)OFFER/AB
/AQ	AQ	AQ (34)	Company Name (Acquirer) ¹	Word	S LOCKHEED(W)MARTIN/AQ
/CO	CO	—	Company Name (Target & Acquirer) ¹	Word	S LORAL/CO
/DA	DA	—	Description of Business (Acquirer)	Word	S RADAR(W)SYSTEMS/DA
/DE	DE	—	Description of Business (Target & Acquirer)	Word	S NAVIGATION(W)EQUIPMENT/DE
/DT	DT	—	Description of Business (Target)	Word	S RADAR(W)WARNING/DT
/TG	TG	TG (34)	Company Name (Target) ¹	Word	S LORAL/TG

¹ Searchable in the Basic Index and in the Additional Indexes.

ADDITIONAL INDEXES

SEARCH PREFIX	DISPLAY CODE	REPORT (FIELD LENGTH)	FIELD NAME	INDEXING	SELECT EXAMPLES
AA=	AA	AA (20)	Supplier Identifier	Phrase	S AA=528347020
AC=	AC	—	SIC Code (Acquirer) ¹	Phrase	S AC=4832
AF=	AF	—	Financial Advisor (Acquirer) ²	Phrase	S AF=BEAR, STEARNS?
—	AL	AL (15)	Local Currency (Acquirer)		
—	AN	AN (11)	DIALOG Accession Number		
AP=	AP	AP (10)	Primary SIC Code (Acquirer)	Phrase	S AP=3761
AQ=	AQ	AQ (34)	Company Name (Acquirer) ¹	Phrase	S AQ=CAPITAL CITIES?
AR=	AR	AR (17)	Country (Acquirer)	Phrase	S AR=UNITED STATES
AS=	AS	AS (15)	Sales (U.S. Dollars) (Acquirer) ³	Numeric	S AS=>900M
AT=	AT	AT (14)	Attitude ⁴	Phrase	S AT=FRIENDLY
AX=	AX	AX (12)	Exchange (Acquirer)	Phrase	S AX=NEW YORK
AY=	AY	AY (22)	City (Acquirer)	Phrase	S AY=BETHESDA
CN=	CN	CN (17)	Country (Target)	Phrase	S CN=UNITED STATES
CO=	CO	—	Company Name (Target & Acquirer) ¹	Phrase	S CO=LOCKHEED?
—	CP	CP (12)	Parent CUSIP Number (Target)		
CU=	CU	CU (12)	CUSIP Number and Parent CUSIP Number (Target & Acquirer)	Phrase	S CU=543859
CY=	CY	CY (22)	City (Target)	Phrase	S CY=NEW YORK
DC=	DC	DC (15)	Deal Currency	Phrase	S DC=U.S. DOLLAR
—	DL	DL (15)	Deal Value (Deal Currency)		
DN=	DN	DN (13)	D-U-N-S Number (Target & Acquirer)	Phrase	S DN=00-164-2719
DS=	DS	DS (17)	Deal Status ⁴	Phrase	S DS=COMPLETED
DV=	DV	DV (15)	Deal Value (U.S. Dollars) ³	Numeric	S DV>=7B
EN=	EN	—	Techniques/Defensive Tactics ⁴	Phrase	S EN=TENDER OFFER
EX=	EX	EX (12)	Exchange (Target)	Phrase	S EX=NEW YORK
FA=	FA	—	Financial Advisor (Target) ²	Phrase	S FA=LEHMAN BROTHERS?
IN=	IN	IN (9)	State of Incorporation (Target)	Phrase	S IN=NY
PC=	PC	PC (11)	Primary SIC Code (Target)	Phrase	S PC=3812
PD=	PD	PD (14)	Announcement Date	Phrase	S PD=199601?
PY=	PY	PY (12)	Announcement Year	Phrase	S PY=1996
QC=	QC	QC (12)	Type of Company (Acquirer) ⁴	Phrase	S QC=PUBLIC
—	QL	QL (15)	Sales (Local Currency) (Acquirer)		
QN=	QN	QN (9)	State of Incorporation (Acquirer)	Phrase	S QN=NY
—	QP	QP (12)	Parent CUSIP Number (Acquirer)		
QT=	QT	QT (10)	State (Acquirer)	Phrase	S QT=MD
—	QU	QU (12)	CUSIP Number (Acquirer)		
—	RG	—	Regulatory Agencies		
—	RL	—	Related Deals		
SA=	SA	SA (15)	Sales (U.S. Dollars) (Target) ³	Numeric	S SA>7B
SC=	SC	—	SIC Code (Target)	Phrase	S SC=3571
—	SL	SL (15)	Sales (Local Currency) (Target)		
ST=	ST	ST (8)	State (Target)	Phrase	S ST=NY
TC=	TC	TC (12)	Type of Company (Target) ⁴	Phrase	S TC=PUBLIC
TD=	TD	TD (11)	Effective Date of Deal	Phrase	S TD=199604?

ADDITIONAL INDEXES (cont'd)

SEARCH PREFIX	DISPLAY CODE	REPORT (FIELD LENGTH)	FIELD NAME	INDEXING	SELECT EXAMPLES
TG= —	TG TL	TG (34) TL (15)	Company Name (Target) ² Local Currency (Target)	Phrase	S TG=LORAL?
TR= TS= TY= UD= UP=	TR TS TY — UP	TR (35) TS (12) TY (11) — UP (11)	Transaction Type ⁴ Ticker Symbol (Target & Acquirer) Effective Year of Deal Update Date of Record Change	Phrase Phrase Phrase Phrase Phrase	S TR=MERGER S TS=LOR S TY=1986 S UD=9999 S UP>=19960124

² To verify the exact form of entry, EXPAND the name in the appropriate index, e.g., EXPAND CO=AMERICAN BROADCASTING.

⁴ To see a list of searchable entries, EXPAND in the appropriate index, e.g., EXPAND AT=.

³ Numeric entries are searched as whole numbers, rounded down to the two left-most significant digits. Negative numbers are preceded by a minus sign. Numeric operators (i.e., >, <, >=, or <=) can be used to search a range of values. Letter abbreviations are also available: K for thousands, M for millions, B for billions, and T for trillions.

SPECIAL FEATURES

For command descriptions, enter HELP LIMIT, HELP SORT, HELP RANK online.

LIMIT	/YYYY -- Announcement Year	S S3/1998
SORT	AA, AF, AP, AQ, AR, AS, AT, AX, AY, CN, CP, CU, CY, DS, DV, EX, FA, IN, PC, PD, PY, QC, QN, QP, QT, SA, ST, TC, TD, TG, TR, TS, TY, UP	SORT S1/ALL/DV,D PRINT S5/5/1-24/ST
RANK	All phrase- and numeric-indexed fields in the Additional Indexes can be ranked.	RANK AU S3

PREDEFINED FORMAT OPTIONS

NO.	DIALOGWEB FORMAT	RECORD CONTENT
1	--	DIALOG Accession Number
2	--	Target and Acquirer Names, Announcement Date, SIC Codes, and Deal Specifics
3	Medium	Target and Acquirer Names, Announcement Date, SIC Codes, and Deal Specifics
5	--	Full Record
6	Short	Target and Acquirer Names, and Announcement Date
7	Long	Target and Acquirer Names, Announcement Date, SIC Codes, and Deal Specifics
8	--	Target and Acquirer Names, and Announcement Date
9	Full	Full Record

OTHER OUTPUT OPTIONS

For an explanation, enter HELP TYPE, HELP REPORT, HELP PREFORM, HELP UDF, HELP TAG online.

REPORT	Output can be displayed in table format. REPORT codes with field lengths in parentheses are listed in the Search Options tables. Default table width is 72 characters; use SET H 132 to set maximum table width.	REPORT S2/TG,DV,TD/ALL
PREFORMATTED REPORT	ADVISOR REPORT. The ADVISOR preformatted report lists deals by advisor. SYNOPSIS REPORT. The SYNOPSIS preformatted lists a synopsis of the deal.	REPORT S1/ADVISOR/1 REPORT S1/SYNOP/1
USER DEFINED FORMATS	User-defined formats can be specified using the display codes indicated in the Search Options tables.	TYPE S3/CO,DV/1-5
TAG	TAG can be used for tagged fields.	TYPE S3/5/1-10 TAG
DIRECT RECORD ACCESS	DIALOG Accession Number	TYPE 00100005/6 DISPLAY 0074483/CO,DV PRINT 50301964/9

FOR ONLINE HELP:

See HELP FIELDS 551 for searchable fields; HELP FORMAT 551 for output formats; HELP LIMIT 551 for limits; HELP RATES 551 for cost information; HELP SORT 551 for sorts.