

DIALOG Investment Research Index

FILE DESCRIPTION

DIALOG Investment Research Index provides an index to some of the most important investment research documents available today. Written by expert analysts, these reports represent primary research on industries and companies in the U.S. and abroad and are critical tools in individual and corporate planning and decision making.

Investment research reports are typically distributed initially only to brokerage customers/subscribers. They are embargoed from public release for several weeks. As soon as these reports become publicly available, the citation is placed in File 514. Once the report appears in the file, the document can be ordered from Zacks Investment Research, Inc.

The full reports indexed in File 514 can be ordered directly from Zacks's Web site at:

<http://www.zacks.com/research/reports/index.php>

SUBJECT COVERAGE

Investment research reports included in the file are:

- Company Reports
- Industry Reports
- Topic Reports
- Sector Reports

Some of the industries covered in the file include: aerospace, banks, beverages, chemicals, computer, electronics, food-meat, instruments, insurance, machinery, medical, pollution, retail, steel, telecommunication, textile, and utility.

TIPS

USE FILE 514

to find investment research reports on companies, industries, or topics of interest.

USE SF=

to specify the type of report desired.

SELECT SC=7372 AND SF=INDUSTRY?

USE CS=

to see find reports issued by a broker of interest.

SELECT CS=SMITH BARNEY

USE DIALOG ALERT

to create a search profile to automatically deliver citations to reports as soon as they appear in the database.

DIALOG FILE DATA

Inclusive Dates: 1995 to the present

Update Frequency: Daily

File Size: 466,504 records as of June 2008

CONTACT

DIALOG Investment Research Index is provided by Dialog. Questions concerning file content should be directed to:

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Sample Company Record

DIALOG(R)File 514: DIALOG Investment Research Index
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AA= 00000287 SUPPLIER NUMBER: ZKN0003777
/CO,CO=,TI Nordson Corp /CO,CO=,/CR, _ COMPANY NAME: Nordson Corp

TS= TICKER: NDSN
SC= SIC Code: 3569
SF= This is a(n) Company Report
PD=,PY=,PG= PUBLICATION DATE: March 4, 1996; 4 pages
CS=,BC= BROKER NAME: Barrington Research (YZ)
AU= AUTHOR: Paris, Alexander P
LA= LANGUAGE: English
RT= RECORD TYPE: Citation

THIS REPORT CAN BE ORDERED FROM ZACKS (PHONE: 800-767-3771 X180)
ORDER DOCUMENT NUMBER: ZKN0003777

/NT NOTE: Sales and earnings comparisons were both modestly under estimates for the first fiscal quarter as the company's results were negatively (. . .)

/DE INDUSTRY: Machinery-gen Industrial
CN= COUNTRY: United States
RG= REGION: North America
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Sample Industry Record

DIALOG(R)File 514:DIALOG Investment Research Index
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AA= 00013482 SUPPLIER NUMBER: ZKN0003436

/TI Major Retailer Trends
/CO,CO= COMPANY NAME: Bon-Ton Stores, Inc.; Carson Pirie Scott & Co/il; DILLARDS INC-A; Dayton Hudson Corp.; Federated Department Stores, Inc.; J. C. Penney Co., Inc.; May Department Stores Co; Mercantile Stores Co., Inc.; Neiman Marcus Group, Inc.; Nordstrom, Inc.

TS= TICKER: BONT; CRP; DDS; DH; FD; JCP; MAY; MST; NMG; NOBE
SC= SIC Code: 5311
SF= This is a(n) Industry report

PD=,PY=,PG= PUBLICATION DATE: March 15, 1996; 2 Pages
CS=,BC= BROKER NAME: Redbook Research (JD)
LA= LANGUAGE: English
RT= RECORD TYPE: Citation
DT= DOCUMENT TYPE: REPORT

DATE REPORT AVAILABLE: 960414
REPORT NOT AVAILABLE THROUGH SOURCEONE.
PLEASE CONTACT ZACKS CUSTOMER SERVICE AT 800-767-3771 x180.

/DE INDUSTRY: Retail -- Major Department Stores
SECTOR: Retail / Wholesale
CN= COUNTRY: United States
RG= REGION: North America
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SEARCH OPTIONS

BASIC INDEX

SEARCH SUFFIX	DISPLAY CODE	FIELD NAME	INDEXING	SELECT EXAMPLES
—	—	All Basic Index Fields	Word	S RETAIL?(1N)TREND?
/CO	CO	Company Name ¹	Word	S BON(W)TON/CO
/CR	CR	Company Report	Word	S NORDSON/CR
/DE	DE	Descriptor (Industry, Sector, Topic)	Phrase	S MACHINERY/DE
/IN	IN	Industry Name ¹	Word	S MACHINERY/IN
/NT	NT	Note	Word	S CAPITAL(W)SPENDING/NT
/TI	TI	Title ²	Word	S MAJOR(W)RETAILER/TI

¹ Searchable in the Basic Index and in the Additional Indexes.

² For company records, the title repeats the company name.

ADDITIONAL INDEXES

SEARCH PREFIX	DISPLAY CODE	FIELD NAME	INDEXING	SELECT EXAMPLES
AA=	AA	Supplier Accession Number	Phrase	S AA=ZKN00003474
—	AN	DIALOG Accession Number		
AU=	AU	Analyst/Author Name	Phrase	S AU=PARIS, ALEX?
BC=	BC	Broker Code	Phrase	S BC=YZ
CN=	CN	Country Name	Phrase	S CN=UNITED STATES
CO=	CO	Company Name ¹	Phrase	S CO=DAYTON HUDSON?
CR=	CR	Company Report	Phrase	S CN=UNITED STATES
CS=	CS	Broker Name	Phrase	S CS=BARRINGTON RESEARCH
DT=	DT	Document Type	Phrase	S DT=REPORT
IN=	IN	Industry Name ¹	Phrase	S IN=MACHINERY?
LA=	LA	Language	Phrase	S LA=ENGLISH
PD=	PD	Publication Date	Phrase	S PD=19960304
PG=	PG	Page	Phrase	S PG=4
PY=	PY	Publication Year	Phrase	S PY=1996
RG=	RG	Region	Phrase	S RG=NORTH AMERICA
RT=	RT	Record Type	Phrase	S RT=CITATION
SC=	SC	Standard Industrial Classification (SIC) Code	Phrase	S SC=3569
SF=	SF	Special Feature ³	Phrase	S SF=INDUSTRY?
TS=	TS	Ticker Symbol	Phrase	S TS=NDSN
UD=	—	Update	Phrase	S UD=9999

³ Entries include COMPANY, INDUSTRY, SECTOR, or TOPIC.

SPECIAL FEATURES

For command descriptions, enter HELP LIMIT, HELP SORT, HELP RANK, HELP DUP, HELP CURRENT online.

LIMIT	/YYYY -- Publication Year	S S2/1995
SORT	AU, CN, CO, CS, PD	SORT S3/ALL/PY,D PRINT S2/9/ALL/CO
RANK	All phrase- and numeric-indexed fields in the Additional Indexes can be ranked.	RANK AU S3
RD, ID	Remove duplicates (RD) or identify duplicates (ID,IDO).	RD S5
CURRENT	Search only the most recent year plus one (CURRENT1) to five (CURRENT5) years.	B 514 CURRENT2

PREDEFINED FORMAT OPTIONS

NO.	DIALOGWEB FORMAT	RECORD CONTENT
1	--	DIALOG Accession Number
2	--	Full Record except Note/Abstract
3	Medium	Full Record except Note/Abstract
4	--	Full Record except Note/Abstract
5	Long	Full Record
6	Free	Company Name, Publication Date, and Indexing
7	--	Full Record
8	Short	Company Name, Publication Date, and Indexing
9	Full	Full Record
10	--	National Address (excludes country)
K	--	KWIC (Key Word In Context) displays a window of text; may be used alone or with other formats

OTHER OUTPUT OPTIONS

For an explanation, enter HELP TYPE, HELP UDF, HELP TAG online.

USER DEFINED FORMATS	User-defined formats may be specified using the display codes indicated in the Search Options tables.	TYPE S2/TI,DE/1-5
TAG	TAG may be used for tagged fields.	TYPE S2/3/ALL TAG
DIRECT RECORD ACCESS	DIALOG Accession Number	TYPE 00123456/9 DISPLAY 00654321/5 PRINT 00662311/9

FOR ONLINE HELP:

See HELP FIELDS 514 for searchable fields; HELP FORMAT 514 for output formats; HELP LIMIT 514 for limits; HELP RATES 514 for cost information; HELP SORT 514 for sorts.