

Foundation Directory

FILE DESCRIPTION

Published by the nonprofit Foundation Center, the **Foundation Directory** is a leading source of information on U.S. grantmakers and their grantmaking activities. It provides descriptions of more than 100,000 independent, operating, company-sponsored, and community foundations as well as corporate giving programs and grantmaking public charities. The file includes descriptions of active and terminated grantmakers. In-depth information on specific grants made by these organizations can be found in File 27, Foundation Grants Index.

Records include entries from the following Foundation Center online and print directories: *The Foundation Directory*, *The Foundation Directory Online Professional*; *Corporate Giving Online*; *The Foundation Directory*; *The Foundation Directory, Part 2*; *Guide to U.S. Foundations: Their Trustees, Officers, and Donors*; and *National Directory of Corporate Giving*.

Principal sources of information are voluntary reports to the Foundation Center and information obtained from IRS returns filed each year by grantmakers.

SUBJECT COVERAGE

- Community Foundations
- Corporate Giving Programs
- Operating Foundations
- Private Grantmaking Foundations (independent and company-sponsored foundations)
- Grantmaking Public Charities

TIPS

USE FILE 26

to identify grant-making foundations and their areas of interest.

USE /DE,PR,PU

for information about giving interests.

S DRUG(W)REHABILIT?/DE,PR,PU

USE NOT PL=

to eliminate certain programs.

S S1 NOT PL=POLITICAL

USE LM= OR AS=

to limit to specific geographic area.

S S1 AND (LM=N OR AS=CA)

DIALOG FILE DATA

Inclusive Dates:

Current, covering one year's data based on the most currently available fiscal year

Update Frequency: Monthly reload

File Size: 103,648 records as of September 2009

CONTACT

Foundation Directory is produced by the Foundation Center. Questions concerning file content should be directed to:

Foundation Center

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File 26
SAMPLE RECORD

Foundation Directory

DIALOG(R) File 26: Foundation Directory
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00014216

ID=, EI=
/FN, FN=, /ON, ON=

CY=, ST=, ZP=
TE=
/CO, CO=, /ON, ON=, CK=
/ES, ES=
/NA, NA=, /DO
FT=
PS=

/PU

FD=
AA=, AT=
EX=
QD=
TG=
GA=
HI=, LO=

MA=
/PR

GL=

LM=
AS=
PL=

SL=

PB=

/NA, NA=

ET=
AI=

WR=
/DE

SF=
GT=

ID NO. MCKE006 EI NO. 596144455
McKesson Foundation, Inc.
One Post St.
San Francisco, CA 94104
(415) 983-8673
PARENT COMPANY: McKesson Corporation (439)
ESTABLISHMENT DATA: Incorporated in 1943 in FL.
DONOR(S): McKesson Corp.
FOUNDATION TYPE: Company Sponsored (CS)
PRESENT STATUS: Active
PURPOSE AND ACTIVITIES: Giving primarily to programs for junior high school students, and for emergency services such as food and shelter; limited support for other educational, civic, cultural, and human service programs.
FINANCIAL DATA (FISCAL DATE: 90/03/31)
ASSETS AMOUNT: \$10,400,000 AM
EXPENDITURES: \$2,000,000
QUALIFYING DISTRIBUTION: \$1,890,532
TOTAL GIVING: \$1,890,532
GRANTS AMOUNT: \$1,735,532 NO. OF GRANTS: 171
HIGHEST GRANT: \$115,050 LOWEST GRANT: \$1,000
AVERAGE GRANT: 5000-25000
MATCHING GIFTS AMOUNT: \$155,000
GRANTMAKING PROGRAMS: 1) Youth: employment, drug prevention, peer counseling. 2) Human Services: United Way, food banks. 3) Regional Grants: employee committees in areas with sizeable McKesson, Inc. employee population evaluate and recommend grants to a variety of social services, youth-related, and cultural organization in the southern CA area and AZ. 4) Education: Scholarship Corporation, educational councils. 5) Culture and the Arts: zoological society, ballet, opera,) Civic Organizations 7) Community Funds: United Way.
GEOGRAPHIC LIMITATION: Giving primarily in the Bay Area of San Francisco, CA, and in other cities where the company has a major presence.
LIMITATION: Local (L)
STATE(S) FUNDED: CA
PROGRAM LIMITATIONS: No support for religious organizations or political groups.
SUPPORT LIMITATION: No grants to individuals, or for endowment funds, advertising, or capital fund drives; no loans.
PUBLICATIONS: Annual report (AR); Application guidelines (AG)
GOVERNING BODY/EXECUTIVE STAFF:
Officers: Marcia M. Argyris, Pres.; Douglas L. Thompson*, V.P.; Dena J. Goldberg, Secy.; Garrett A. Scholz*, Treas.
Trustees: * Arthur Chong; James S. Cohune; Charles Woods, Judie Doherty; Kenneth C. Hicken; James I. Johnston; Marvin L. Krasnansky; Rex R. Malson; Ivan D. Meyerson; Alan Seelenfreund; Gregg Tarr; Susan Weir; John S. Wheaton
STAFF: 4
APPLICATION INFORMATION: Application form not required. Initial approach: Letter. Copies of proposal: 1. Deadline(s): Submit initial letter preferably between Apr. and Oct.; submit full proposal upon request. Board meeting date(s): Bimonthly beginning in Apr. Final notification: 60 to 90 days.
WRITE: Marcia M. Argyris, Pres.
DESCRIPTORS: Continuing support; Emergency funds; Employee matching gifts; Matching funds; Operating budgets; Seed money; Employee-related scholarships; Equipment; Secondary education; Education--minorities; Health; Cultural programs; Education; Welfare; Civic affairs; Youth; Disadvantaged; Employment; Drug abuse; Alcoholism; Recreation; Community funds; Social services; Hunger; Religion; Homeless; Aged; Educational associations; Arts; Dance; Music; Performing arts
SUBFILE: FULL
GRANT STATUS: Grant records in File 27

SEARCH OPTIONS

BASIC INDEX

| SEARCH SUFFIX | DISPLAY CODE | REPORT (FIELD LENGTH) | FIELD NAME | INDEXING | SELECT EXAMPLES |
|---------------|--------------|-----------------------|---|---------------|--|
| — | — | — | All Basic Index Fields | Word | S SOCIAL(W)SERVICE? |
| /CO | CO | CO (32) | Company Name ¹ | Word | S MCKESSION/CO |
| /DE | DE | — | Descriptor ² | Word & Phrase | S SEED(W)MONEY/DE S PUBLIC AFFAIRS/DE |
| /DO | DO | DO (32) | Donor ³ | Word | S MCKESSION/DO |
| /ES | ES | ES (32) | Establishment Data ¹ | Word | S 1943/ES |
| /NA | NA | NA (32) | Officer Name ^{1,4} | Word | S GARY(2N)TARR/NA |
| /ON | ON | ON (32) | Organization (Foundation Name) ^{1,6} | Word | S MCKESSION/ON |
| /PR | PR | — | Grant-making Programs | Word | S YOUTH(5N)EMPLOYMENT/PR |
| /PU | PU | — | Purpose and Activities | Word | S (STUDENT? AND EDUCATION?)/PU |

¹ Searchable in the Basic Index and in the Additional Indexes.

⁴ Includes /DO.

² Also /DF.

⁵ Indicates those foundations whose recently added grants (within the last two years) are included in File 27, Foundation Grants Index.

³ Also includes former or alternate name (if any).

⁶ Includes Company Name and Foundation Name.

ADDITIONAL INDEXES

| SEARCH PREFIX | DISPLAY CODE | REPORT (FIELD LENGTH) | FIELD NAME | INDEXING | SELECT EXAMPLES |
|---------------|--------------|-----------------------|---|---------------|--|
| AA= | AA | AA (17) | Assets Amount | Numeric | S AA>10M |
| — | AD | AD (32) | Foundation Street Address | | |
| AI= | AI | — | Application Information | Word | S AI=DEADLINE |
| — | AN | AN (11) | DIALOG Accession Number | | |
| AS= | AS | — | Additional States Funded | Phrase | S AS=CA |
| AT= | AT | AT (8) | Asset Type | Phrase | S AT=AM |
| — | AV | AV (27) | Average Grant | | |
| CK= | CK | CK (11) | Corporate Key | Phrase | S CK=439 |
| CO= | CO | CO (32) | Company Name ¹ | Word & Phrase | S CO=(MCKESSION(W)CORP?) S CO=MCKESSION CORP? |
| CR= | CR | CR (17) | Contributions Received | Numeric | S CR<=4M |
| CY= | CY | CY (14) | Foundation City | Phrase | S CY=SAN FRANCISCO |
| EI= | EI | EI (11) | IRS EI Number | Phrase | S EI=596144455 |
| ES= | ES | ES (32) | Establishment Data ¹ | Word | S ES=(INCORPORATED(1W)1943) |
| ET= | ET | ET (8) | Employees Total (Staff) | Numeric | S ET=3:6 |
| EX= | EX | EX (17) | Expenditures | Numeric | S EX=1M:2M |
| FD= | FD | FD (10) | Financial Data (Fiscal Date) | Phrase | S FD=900331 |
| FT= | FT | FT (17) | Foundation Type | Phrase | S FT=COMPANY SPONSORED |
| GA= | GA | GA (17) | Grants Amount | Numeric | S GA=1M:2M |
| GL= | GL | — | Geographic Limitation | Word | S GL=(SAN(W)FRANCISCO) |
| GN= | GN | — | Number of Grants | Numeric | S GN=100:200 |
| HI= | HI | HI (17) | Highest Grant | Numeric | S HI=90K:140K |
| HS= | HS | HS (17) | Highest Scholarship | Numeric | S HS<500 |
| ID= | ID | ID (12) | Foundation ID Number | Phrase | S ID=MCKE006 |
| IK= | IK | IK (17) | In-Kind Contributions | Numeric | S IK>10000 |
| LA= | LA | LA (17) | Loan Amount | Numeric | S LA=1000:2000 |
| LM= | LM | LM (14) | Limitation | Phrase | S LM=LOCAL |
| LN= | LN | LN (8) | Number of Loans | Numeric | S LN>5 |
| LO= | LO | LO (17) | Lowest Grant | Numeric | S LO=1000 |
| LS= | LS | LS (17) | Lowest Scholarship | Numeric | S LS=100 |
| MA= | MA | MA (17) | Matching Gifts Amount | Numeric | S MA=50K:160K |
| MN= | MN | MN (10) | Number of Matching Gifts | Numeric | S MN=30:40 |
| NA= | NA | NA (32) | Officer Name ^{1,4} | Word & Phrase | S NA=(SHIRLEY(2N)WEIR) S NA=WEIR, SHIRLEY |
| NK= | NK | NK (9) | Number of In-Kind Gifts | Numeric | S NK>15 |
| ON= | ON | ON (32) | Organization (Foundation Name) ^{1,6} | Word & Phrase | S ON=MCKESSION S ON=MCKESSION CORP? |
| PA= | PA | PA (17) | Operating Program Amount | Numeric | S PA=120,000 |
| PB= | PB | — | Publications | Phrase | S PB=ANNUAL REPORT |
| PL= | PL | — | Program Limitations | Word | S PL=RELIG? |
| PN= | PN | — | Number of Operating Programs | Numeric | S PN>10 |
| PS= | PS | PS (12) | Present Status | Phrase | S PS=ACTIVE |
| QD= | QD | QD (17) | Qualifying Distribution | Numeric | S QD<1M |
| SA= | SA | SA (17) | Scholarship Amount | Numeric | S SA=2500 |
| SF= | SF | — | Subfile | Phrase | S SF=FULL |
| SL= | SL | — | Support Limitation | Word | S SL=(NO(W)GRANTS(1W)INDIVIDUALS) |
| SN= | SN | SN (10) | Number of Scholarships | Numeric | S SN=5 |

ADDITIONAL INDEXES (cont'd)

| SEARCH PREFIX | DISPLAY CODE | REPORT (FIELD LENGTH) | FIELD NAME | INDEXING | SELECT EXAMPLES |
|--------------------------|---------------------|------------------------------|---|-------------------------------------|---|
| ST= TE= | ST TE | ST (7) TE (16) | Foundation State Foundation Telephone Number | Phrase Phrase | S ST=CA S TE=415 S TE=415 221 S TE=415 221-0665 |
| TG= UD= WR= ZP= | TG — WR ZP | TG (17) — — ZP (12) | Total Giving Update Contact Name Foundation Zip Code | Numeric Phrase Word Phrase | S TG=1M:5M S UD=9999 S WR=(MARCIA(1N)ARGYRIS) S ZP=94104 |

SPECIAL FEATURES

For command descriptions, enter HELP SORT, HELP RANK, HELP MAP online.

| | | |
|-------------|--|---|
| SORT | AA, AS, CO, CR, CY, EX, GA, HI, ID, IK, LA, LO, MA, ON, PA, QD, SA, ST, TE, TG, ZP | SORT S13/AL L/ON/GA PRINT S5/5/1-24,GA,D |
| RANK | All phrase- and numeric-indexed fields in the Additional Indexes can be ranked. Other RANK codes include: DE | RANK AU S3 |
| MAP | ON | MAP ON TEMP S3 |

PREDEFINED FORMAT OPTIONS

| NO. | DIALOGWEB FORMAT | RECORD CONTENT |
|-----|------------------|---|
| 1 | -- | DIALOG Accession Number |
| 2 | -- | Foundation Name, Address, Financial Data, ID Numbers, and Telephone Numbers |
| 3 | Medium | ID Numbers, Name, Address, Status, Officer Names, Staff Contact, and Telephone Numbers |
| 4 | -- | ID Numbers, Name, Address, Staff Contact, and Telephone Number |
| 5 | -- | Full Record |
| 6 | Short | ID Numbers and Name |
| 7 | Long | Foundation Name, Address, Financial Data, ID Numbers, and Telephone Numbers |
| 8 | Free | ID Numbers, Name, and Descriptors |
| 9 | Full | Full Record |
| K | -- | KWIC (Key Word In Context) displays a window of text; may be used alone or with other formats |

OTHER OUTPUT OPTIONS

For an explanation, enter HELP TYPE, HELP REPORT, HELP UDF, HELP TAG online.

| | | |
|-----------------------------|---|--|
| REPORT | Output may be specified in table format using the REPORT command. | REPORT S3/ON,GA/ALL |
| USER DEFINED FORMATS | User-defined formats may be specified using the display codes indicated in the Search Options tables. | TYPE S3/ON,GA/1-5 |
| TAG | TAG may be used for tagged fields. | TYPE S2/3/1-5 TAG |
| DIRECT RECORD ACCESS | DIALOG Accession Number | TYPE 00014216/5 DISPLAY 00013327/ON,AV PRINT 000141377/9 |

FOR ONLINE HELP:

See HELP FIELDS 26 for searchable fields; HELP FORMAT 26 for output formats; HELP LIMIT 26 for limits; HELP RATES 26 for cost information; HELP SORT 26 for sorts.